



Letter of Intent for Planned or Bequest Gift

I/we desire to provide for the future well-being of the YMCA of the Suncoast, Inc., through a provision in my/our estate plans or as a beneficiary, and with this letter we are informing the YMCA of the Suncoast of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Name Name

Address, City, State ZIP

Phone Fax E-mail address

I/we have made a provision to leave a legacy to the YMCA of the Suncoast through my/our:

Will Retirement plan or IRA Living trust Life insurance policy Other

I/we wish to inform the YMCA of the Suncoast, for long-term planning purposes only, that the current value of my/our future gift is \$ _____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount me/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Branch or Program Designation: _____

Attorney/CPA Contact Information: _____

Gift Recognition (choose one)

You may publish my/our names in your lists of Heritage Club members as a motivation for others to leave a future gift to benefit the YMCA of the Suncoast. Please recognize my gift as

_____.

I/we do not want my/our names published.

Date Signature Signature

To confirm a planned gift to the YMCA please mail the completed letter of intent to the YMCA of the Suncoast, 2469 Enterprise Rd. Clearwater, FL 33763 or email to donate@suncoastymca.org.