

The generosity of others is at the core of our existence. It is only through the support of our hundreds of thousands of volunteers and public and private donors that we are able to give back to the communities we serve.

If you have any questions, need additional information, or would like to discuss options, please contact:

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OUR MISSION: To put Christian principles into practice through programs that build healthy spirit, mind and body for all.

YMCA OF THE SUNCOAST LOCATIONS:

YMCA OF THE SUNCOAST
Association Office
2469 Enterprise Road
Clearwater FL 33763
P 727 467 9622
ymcasuncoast.org

CITRUS MEMORIAL HEALTH
FOUNDATION YMCA
4127 W. Norvell Bryant Hwy.
Lecanto, FL 34461
P 352 500 9622

HERNANDO COUNTY
YMCA
1300 Mariner Blvd.
Spring Hill, FL 34609
P 352 688 9622

CLEARWATER Y
IN MOTION
1005 S. Highland Ave.
Clearwater, FL 33756
P 727 461 9622

HIGH POINT YMCA
1801 119th St.
Largo, FL 33778
P 727 559 0500

GREATER PALM HARBOR
YMCA
1600 16th St.
Palm Harbor, FL 34683
P 727 787 9622

JAMES P. GILLS FAMILY
YMCA
8411 Photonics Drive
New Port Richey, FL 34655
P 727 375 9622

GREATER RIDGECREST
YMCA
1801 119th St. N.
Largo, FL 33778
P 727 559 0500

JOHN GEIGLE YMCA
4550 Village Center Drive
Palm Harbor, FL 34685
P 727 772 9622

SCHOOL AGE PROGRAMS
Citrus County,
P 352 500 9622

Hernando County
P 352 686 9622

Pinellas and Pasco Counties
P 727 467 9622

This example is for illustration only. You should not interpret the information as legal, tax or financial advice by YMCA of the Suncoast or any of its personnel. We encourage you to confer with your legal and tax advisor(s) before signing the appropriate agreement.

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE WITHIN THE STATE 1 800 435 7352 OR BY VISITING THE WEBSITE, WWW.800HELPFLA.COM. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE. REGISTRATION #CH1176.



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

MAKING A LASTING DIFFERENCE

Planned Giving at the YMCA



YMCA OF THE SUNCOAST



WILLS & BEQUESTS

A charitable bequest is a way to insure your future giving and create a legacy benefiting the YMCA of the Suncoast. Many bequests are set up using one of these methods:

- A fixed dollar amount
- A percentage of your estate
- Specific property, such as real estate, stocks or other personal property
- The residue or remainder of your estate after providing for other beneficiaries

GIFTS OF APPRECIATED SECURITIES

Gifts of appreciated securities including stocks, bonds and mutual funds that have been held longer than one year are excellent giving vehicles. The gifting of appreciated securities may avoid capital gains when donated to a nonprofit like the YMCA of the Suncoast.

GIFTS OF LIFE INSURANCE

One of the simplest ways to remember the YMCA of the Suncoast in your estate plans is to make us a beneficiary of all or part of an existing life insurance policy. Other methods include:

- Naming the YMCA of the Suncoast as a beneficiary of an existing policy
- Donating a paid up life insurance policy
- Purchasing a new policy with the YMCA of the Suncoast as a beneficiary

IRA CHARITABLE ROLLOVER

At the age of 70.5 or older, you are eligible to make tax-free gifts of up to \$100,000 per year directly from your individual retirement accounts.



GIFT OF REAL PROPERTY

Gifts of real property, including vacation homes, personal residences, land, farms and investment properties can be gifted to the YMCA of the Suncoast.

CHARITABLE TRUST

Charitable trusts can be funded with cash, appreciated securities or real estate. A couple of options are:

- Charitable remainder trust
- Charitable lead trust

Charitable remainder trusts are tax exempt, irrevocable trusts that make annual payments to the beneficiaries for a certain amount of time, then donate the remainder to a nonprofit. Charitable lead trusts are similar, except the annual payments go to the nonprofit for a period of time, and the remainder goes to the beneficiaries.



GIFTS OF TANGIBLE PROPERTY

These gifts include but are not limited to:

- Jewelry
- Artwork
- Coin collections
- And many other items

All gifts are subject to the YMCA of the Suncoast gift acceptance policies and not all items are accepted and/or eligible.

THANK YOU!

From our families who are brought closer together, from our seniors who have found a place to make friends, from our teens who have been given the opportunity to keep up with their peers and from our children who have been given a place to have fun. Thank you from the YMCA of the Suncoast.