



FOR YOUTH DEVELOPMENT®
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

STRONGER BECAUSE OF YOU

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MAKE YOUR IMPACT



Your thoughtful generosity and donation to the YMCA of the Suncoast Endowment Fund, could change the lives of youths and families in the community forever! Formed in 1992, the Y's endowment fund continues to transform gifts from caring individuals and families into meaningful and lasting positive change in the community. Each year, the income generated from the endowment is poured back into local neighborhoods through YMCA facilities and programs that service our community.

YMCA HERITAGE CLUB

The YMCA Heritage Club recognizes and honors individuals and families who believe in the mission of the YMCA and desire to preserve the Y's good work for future generations by including the YMCA in their estate planning. Gifts can be made to the YMCA of the Suncoast or any of its branches by making an outright gift to the endowment fund. The majority of gifts are received in these forms:

- Bequests through wills
- Naming the Y as a beneficiary of retirement plans or insurance policies
- Living and Charitable trusts

Anyone who provides a letter of intent, indicating that the YMCA of the Suncoast is a beneficiary of their estate plan—or creates a planned gift as a result of their estate planning—can be a member of the Heritage Club.

FOR MORE INFORMATION

Contact **Joanna Castle**, V.P. of Philanthropy
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E jcastle@suncoastymca.org

LEGACY CLUB

Many friends of the YMCA of the Suncoast are already helping to extend the Y's impact beyond their own lifetimes with gifts to the YMCA as part of the assets they have accumulated over their lifetimes. Such gifts can be directed to support the overall work of the YMCA, or can be designated to support a specific YMCA branch.

The nation's tax laws provide incentives that encourage philanthropy, in recognition of the singular role charitable organizations—including the YMCA—play in meeting important needs in our society.

A donation to the endowment in the amount of \$25,000 or more is considered a Legacy Club gift. At a 4% endowment spending level, 25 times an annual gift amount equals a perpetual gift.

Endowment	Annual/Perpetual Gift
\$25,000	\$1,000
\$37,500	\$1,500
\$62,500	\$2,500
\$125,000	\$5,000
\$250,000	\$10,000
\$500,000	\$20,000